

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): Chapter 11

☐ Check if this is an amended filing

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Katy Saltwater Disposal Company, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

7 5 - 1 7 4 3 1 5 6

4. Debtor's address

Principal place of business

815 US 59N

Number Street

Carthage, TX 75633

City State ZIP Code

Panola

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

10261 State Hwy 149

Number Street

75601

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

*B. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.*  
 \_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

*Check one:*

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_  
 Case number, if known \_\_\_\_\_  
 MM / DD / YYYY

Debtor Katy Saltwater Disposal Company, Inc. Case number (if known) \_\_\_\_\_  
Name

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

City State ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds?**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- ☐ 1-49 ☒ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

**15. Estimated assets**

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☒ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Katy Saltwater Disposal Company, Inc. Case number (if known) \_\_\_\_\_  
Name

- 16. Estimated liabilities**
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/23/2022  
MM/ DD/ YYYY

**X** /s/ Clay Etheridge Clay Etheridge  
Signature of authorized representative of debtor Printed name

Title President

**18. Signature of attorney**

**X** /s/ Stephen Shires Date 08/23/2022  
Signature of attorney for debtor MM/ DD/ YYYY

Stephen Shires  
Printed name

Law Office of Stephen Shires  
Firm name

1316 Louisiana Street  
Number Street

Center TX 75935  
City State ZIP Code

(936) 332-4566 stephen@shireslawfirm.com  
Contact phone Email address

50511894 TX  
Bar number State

Fill in this information to identify the case:

Debtor name Katy Saltwater Disposal Company, Inc.

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☒ No. Go to Part 2.

☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\_\_\_\_\_

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

None

4. Other cash equivalents (Identify all)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

#### Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.

☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

None

**9. Total of Part 2**

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$0.00

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

Current value of debtor's  
interest

**11. Accounts Receivable**

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \_\_\_\_\_  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \_\_\_\_\_  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

**Part 4: Investments**

**13. Does the debtor own any investments?**

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

Valuation method used for  
current value

Current value of debtor's  
interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

None

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of fund or stock: \_\_\_\_\_ % of  
ownership:

None

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

None

**17. Total of Part 4**

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00

**Part 5:** Inventory, excluding agriculture assets

**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|--|---|------------------------------------|
|---------------------|-------------------------------------|--|---|------------------------------------|

**19. Raw materials**

None

**20. Work in progress**

None

**21. Finished goods, including goods held for resale**

None

**22. Other inventory or supplies**

None

**23. Total of Part 5**

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$0.00

**24. Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)

**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

**General description**

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

**28. Crops — either planted or harvested**

None

**29. Farm animals** *Examples: Livestock, poultry, farm-raised fish*

None

**30. Farm machinery and equipment** (Other than titled motor vehicles)

None

**31. Farm and fishing supplies, chemicals, and feed**

None

**32. Other farming and fishing-related property not already listed in Part 6**

None

**33. Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

\$0.00

**34. Is the debtor a member of an agricultural cooperative?**

☒ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

☒ No

☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☒ No. Go to Part 8.

☐ Yes. Fill in the information below.



Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

| General description | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|---------------------|--|---|------------------------------------|

39. Office furniture

None

40. Office fixtures

None

41. Office equipment, including all computer equipment and communication systems equipment and software

None

42. Collectibles *Examples:* Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No  
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

| General description<br>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
|--|--|---|------------------------------------|

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

None

48. Watercraft, trailers, motors, and related accessories *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

None

49. Aircraft and accessories

None

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

None

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No  
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 9:** Real Property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

**General description**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

**Nature and extent of debtor's interest in property**

**Net book value of debtor's interest**  
(Where available)

**Valuation method used for current value**

**Current value of debtor's interest**

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest

None

56. Total of Part 9

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No  
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 10:** Intangibles and Intellectual Property

Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|---------------------|--|---|------------------------------------|

**60. Patents, copyrights, trademarks, and trade secrets**

None

**61. Internet domain names and websites**

None

**62. Licenses, franchises, and royalties**

None

**63. Customer lists, mailing lists, or other compilations**

None

**64. Other intangibles, or intellectual property**

None

**65. Goodwill**

None

**66. Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

**67. Do your lists or records include personally identifiable information of customers?** (as defined in 11 U.S.C. §§ 101(41A) and 107)

- ☒ No  
☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No  
☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 11: All other assets**

**70. Does the debtor own any other assets that have not yet been reported on this form?**

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

Current value of debtor's  
interest

**71. Notes receivable**

Description (include name of obligor)

None

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

None

**73. Interests in insurance policies or annuities**

None

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

None

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

None

**76. Trusts, equitable or future interests in property**

None

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

77.1 \_\_\_\_\_ \$550,000.00

**78. Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

\$550,000.00

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 12:** Summary

| Type of property  | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>             | <u>\$0.00</u>                      |                                |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>                                 | <u>\$0.00</u>                      |                                |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i>                                     | <u>\$0.00</u>                      |                                |
| 83. Investments. <i>Copy line 17, Part 4.</i>   | <u>\$0.00</u>                      |                                |
| 84. Inventory. <i>Copy line 23, Part 5.</i>   | <u>\$0.00</u>                      |                                |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>                      | <u>\$0.00</u>                      |                                |
| 86. Office furniture, fixtures, and equipment; collectibles. <i>Copy line 43, Part 7.</i> | <u>\$0.00</u>                      |                                |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>                      | <u>\$0.00</u>                      |                                |
| 88. Real property. <i>Copy line 56, Part 9.....</i>                                       |                                    | → <u>\$0.00</u>                |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>                  | <u>\$0.00</u>                      |                                |
| 90. All other assets. <i>Copy line 78, Part 11.</i>                                       | + <u>\$550,000.00</u>              |                                |
| 91. Total. Add lines 80 through 90 for each column.....                                   | 91a. <u>\$550,000.00</u>           | + 91b. <u>\$0.00</u>           |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92 .....                     |                                    | <u>\$550,000.00</u>            |

Fill in this information to identify the case:

Debtor name Katy Saltwater Disposal Company, Inc.  
 United States Bankruptcy Court for the: Eastern District of Texas  
 (State)  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Creditor's name

Dangapar, LLC

Describe debtor's property that is subject to a lien

\_\_\_\_\_

unknown

unknown

Creditor's mailing address

P.O Box 3809

Longview, TX 75606

Describe the lien

Purchase Money

Creditor's email address, if known

\_\_\_\_\_

Is the creditor an insider or related party?

- ☒ No  
☐ Yes

Date debt was incurred 02/15/2019

Last 4 digits of account number \_\_\_\_\_

Is anyone else liable on this claim?

- ☒ No  
☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☒ No  
☐ Yes. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

| Part 1: Additional Page  | Column A<br>Amount of claim<br><small>Do not deduct the value of collateral.</small>  | Column B<br>Value of collateral that supports this claim   |
|--|---|--|
| <b>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</b>  |   |  |
| <b>2.2 Creditor's name</b><br><u>Jones Properties LLC</u><br><br><b>Creditor's mailing address</b><br><u>P.O. Box 3809</u><br><u>Longview, TX 75606</u><br><br><b>Creditor's email address, if known</b><br><br><br><b>Date debt was incurred</b> <u>02/15/2019</u><br><br><b>Last 4 digits of account number</b> <u>      </u><br><br><b>Do multiple creditors have an interest in the same property?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Have you already specified the relative priority?<br><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.<br>_____<br>_____<br><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ | <b>Describe debtor's property that is subject to a lien</b><br><br><br><br><b>Describe the lien</b><br><u>Purchase Money</u><br><br><b>Is the creditor an insider or related party?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><br><b>Is anyone else liable on this claim?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).<br><br><b>As of the petition filing date, the claim is:</b><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <br><br><br><br><br><br><br><br><br><br><u>unknown</u><br><br><br><br><br><br><br><br><br><br><u>unknown</u> |

Fill in this information to identify the case:

Debtor name Katy Saltwater Disposal Company, Inc.

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

IRS

PO Box 7346

Philadelphia, PA 19101

Date or dates debt was incurred

Last 4 digits of account  
number                    

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

\$1,885.00

Priority amount

\$1,885.00

2.2 Priority creditor's name and mailing address

Law Office of Stephen Shires

1316 Louisiana Street

Center, TX 75935

Date or dates debt was incurred

Last 4 digits of account  
number                    

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)     

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

☒ No

☐ Yes

\$5,300.00

\$5,300.00



Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page

**2.3** Priority creditor's name and mailing address

Shelby County

200 San Augustine

Center, TX 75935

Date or dates debt was incurred

Last 4 digits of account  
number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

\$2,112.00

\$2,112.00

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

☒ No

☐ Yes

Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** List All Creditors with NONPRIORITY Unsecured Claims

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|            |  | Amount of claim  |
|------------|--|--|
| <b>3.1</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Acid &amp; Cementing Services, Inc</u><br><u>3212 West Oak Street</u><br><u>Palestine, TX 75801</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <u>\$35,583.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <b>3.2</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Adkisson Production &amp; Consultants</u><br><u>3100 Gilmer Road</u><br><u>Longview, TX 75604</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____   | <b>As of the petition filing date, the claim is:</b> <u>\$2,000.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.3</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Aeigs Chemical Solutions</u><br><u>7113 TX-42</u><br><u>Kilgore, TX 75662</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____                       | <b>As of the petition filing date, the claim is:</b> <u>\$1,054.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.4</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Affordable Tire</u><br><u>1745 NE Loop</u><br><u>Kilgore, TX 75663</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____                              | <b>As of the petition filing date, the claim is:</b> <u>\$1,620.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |

Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

|            |  |  |
|------------|--|--|
| <b>3.5</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Agua Libre Midstream</u><br><u>801 Cherry Street</u><br><u>Fort Worth, TX 76102</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____       | <b>As of the petition filing date, the claim is:</b> <u>\$13,658.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <b>3.6</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Ba Chemicals</u><br><u>13120 N MacArthur Blvd</u><br><u>Oklahoma City, OK 73142</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____       | <b>As of the petition filing date, the claim is:</b> <u>\$7,840.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.7</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>BJ &amp; K Services, Inc.</u><br><u>235 Jonny Clark Road</u><br><u>Longview, TX 75603</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <u>\$2,484.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.8</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Bufkin Truck Service</u><br><u>3132 TX-31</u><br><u>Longview, TX 75603</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____                | <b>As of the petition filing date, the claim is:</b> <u>\$1,182.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |

Debtor Katy Saltwater Disposal Company, Inc. Case number (if known) \_\_\_\_\_  
Name

Part 2: Additional Page

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| 3.9  | <b>Nonpriority creditor's name and mailing address</b><br><u>C&amp;J Well Services, Inc</u><br><u>350 N Saint Paul</u><br><u>Dallas, TX 75201</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _   | <b>As of the petition filing date, the claim is:</b> <u>\$3,169.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| 3.10 | <b>Nonpriority creditor's name and mailing address</b><br><u>Charles N. Richardson Enterprises, Inc.</u><br><u>Thomas H. Brown</u><br><u>116 N Kilgore Street</u><br><u>Kilgore, TX 75662</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _ | <b>As of the petition filing date, the claim is:</b> <u>\$66,820.16</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
| 3.11 | <b>Nonpriority creditor's name and mailing address</b><br><u>Clements Fluids Henderson LTD</u><br><u>604 US 79</u><br><u>Henderson, TX 75652</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _  | <b>As of the petition filing date, the claim is:</b> <u>\$36,112.20</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
| 3.12 | <b>Nonpriority creditor's name and mailing address</b><br><u>Clifford Power Systems</u><br><u>1913 E US Hwy 80</u><br><u>White Oak, TX 75693</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _  | <b>As of the petition filing date, the claim is:</b> <u>\$2,059.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |

Debtor Katy Saltwater Disposal Company, Inc.  
Name

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**Part 2:** Additional Page

|             |   |  |
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| <b>3.13</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Common Disposal</u><br><u>1000 US 96</u><br><u>75971</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____                        | <b>As of the petition filing date, the claim is:</b> <u>\$64,216.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <b>3.14</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Crown Products, Inc</u><br><u>5165 TX-281 Loop</u><br><u>Longview, TX 75603</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ | <b>As of the petition filing date, the claim is:</b> <u>\$35.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes     |
| <b>3.15</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Deep East Texas Electric Coop</u><br><u>880 TX-21</u><br><u>75971</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____           | <b>As of the petition filing date, the claim is:</b> <u>\$3,226.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.16</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>East Texas Mac Sales LLC</u><br><u>2934 TX-31</u><br><u>Longview, TX 75603</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____  | <b>As of the petition filing date, the claim is:</b> <u>\$1,390.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |

Debtor Katy Saltwater Disposal Company, Inc.  
Name

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**Part 2:** Additional Page

|             |  |  |
|-------------|--|--|
| <b>3.17</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Eastern Energy Services</u><br><u>c/o Steptoe &amp; Johnson, LLC</u><br><u>1780 Hughes Landing Blvd 750</u><br><u>Spring, TX 77380</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _ | <b>As of the petition filing date, the claim is:</b> <u>\$30,750.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <b>3.18</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Energymakers</u><br><u>1770 Saint James Place 300</u><br><u>Houston, TX 77056</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _  | <b>As of the petition filing date, the claim is:</b> <u>\$7,275.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.19</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Epic Chemistry, LLC</u><br><u>3879 Maple Ave 300</u><br><u>Dallas, TX 75219</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _  | <b>As of the petition filing date, the claim is:</b> <u>\$10,128.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <b>3.20</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Geonix Oilfield Supplies</u><br><u>2008 North Longview Street</u><br><u>Kilgore, TX 75662</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _  | <b>As of the petition filing date, the claim is:</b> <u>\$23,385.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |

Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

|             |  |  |
|-------------|--|--|
| <b>3.21</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Harmac Energy Services, LLC</u><br><u>1008 Southview Circle</u><br><u>Center, TX 75935</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _ | <b>As of the petition filing date, the claim is:</b> <u>\$59,343.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <b>3.22</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>High Roller</u><br><u>1077 US 96</u><br><u>Center, TX 75935</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _                            | <b>As of the petition filing date, the claim is:</b> <u>\$7,280.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.23</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>HL Hailey Enterprises</u><br><u>3012 West Loop 281</u><br><u>Longview, TX 75604</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _        | <b>As of the petition filing date, the claim is:</b> <u>\$6,496.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.24</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Hoell Operating LLC</u><br><u>PO Box 921</u><br><u>Kilgore, TX 75663</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _                   | <b>As of the petition filing date, the claim is:</b> <u>\$9,834.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |

Debtor Katy Saltwater Disposal Company, Inc.  
Name

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**Part 2:** Additional Page

|             |  |  |
|-------------|--|--|
| <b>3.25</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Jims Rental Service</u><br><u>2106 Industrial Blvd</u><br><u>Kilgore, TX 75662</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _                     | <b>As of the petition filing date, the claim is:</b> <u>\$18,985.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <b>3.26</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Knighten Machine &amp; Service, Inc</u><br><u>3800 East 42nd Street 333</u><br><u>Odessa, TX 79762</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _ | <b>As of the petition filing date, the claim is:</b> <u>\$16,757.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <b>3.27</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>L&amp;S Pump Repair</u><br><u>6999 US 59N</u><br><u>Lufkin, TX 75901</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _                               | <b>As of the petition filing date, the claim is:</b> <u>\$2,398.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.28</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Legacy Slickline Services, LLC</u><br><u>PO Box1025</u><br><u>Hallsville, TX 75650</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _                 | <b>As of the petition filing date, the claim is:</b> <u>\$587.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    |



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Name

**Part 2:** Additional Page

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|-------------|--|--|
| <b>3.29</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Limitless Supply, LLC</u><br><u>307 NW Loop 436</u><br><u>Carthage, TX 75633</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____                          | <b>As of the petition filing date, the claim is:</b> <u>\$3,846.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.30</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>M&amp;D Supply, Inc</u><br><u>4580 College Street</u><br><u>Beaumont, TX 77707</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____                        | <b>As of the petition filing date, the claim is:</b> <u>\$546.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    |
| <b>3.31</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Maverick Well Services</u><br><u>300 FM 1252</u><br><u>Kilgore, TX 75662</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____                              | <b>As of the petition filing date, the claim is:</b> <u>\$17,927.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <b>3.32</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>McBride Operating, LLC</u><br><u>Dallas W. Tharpe</u><br><u>455 Rice Rd 101</u><br><u>Tyler, TX 75703</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <u>\$30,732.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes            |

Debtor Katy Saltwater Disposal Company, Inc. Case number (if known) \_\_\_\_\_  
Name

Part 2: Additional Page

|   |  |
|---|--|
| <b>3.33</b> Nonpriority creditor's name and mailing address<br><u>McGinnis Lockridge</u><br><u>500 North Akard Street 2250</u><br><u>Dallas, TX 75201</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____       | As of the petition filing date, the claim is: <u>\$6,833.00</u><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br>Basis for the claim: _____<br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.34</b> Nonpriority creditor's name and mailing address<br><u>Mckenzie Transportation Co, Inc</u><br><u>285 Mckenzie Street</u><br><u>Kilgore, TX 75662</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____ | As of the petition filing date, the claim is: <u>\$3,951.00</u><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br>Basis for the claim: _____<br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.35</b> Nonpriority creditor's name and mailing address<br><u>Mettauer Law Firm</u><br><u>403 Nacogdoches Street</u><br><u>Center, TX 75935</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____             | As of the petition filing date, the claim is: <u>\$1,801.00</u><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br>Basis for the claim: _____<br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.36</b> Nonpriority creditor's name and mailing address<br><u>Newman's Oilfield Service, Inc</u><br><u>PO Box 2860</u><br><u>Kilgore, TX 75663</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____          | As of the petition filing date, the claim is: <u>\$27,242.00</u><br>Check all that apply.<br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br>Basis for the claim: _____<br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |

Debtor Katy Saltwater Disposal Company, Inc.  
Name

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**Part 2:** Additional Page

|             |  |  |
|-------------|--|--|
| <b>3.37</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>OGPulse</u><br><u>5308 Balfour Court</u><br><u>Midland, TX 79707</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _             | <b>As of the petition filing date, the claim is:</b> <u>\$3,049.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.38</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Pipe Pros LLC</u><br><u>3000 TX-42</u><br><u>Kilgore, TX 75662</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _               | <b>As of the petition filing date, the claim is:</b> <u>\$11,220.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <b>3.39</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Prime Tubulars</u><br><u>3200 State Hwy 135N</u><br><u>Kilgore, TX 75662</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _     | <b>As of the petition filing date, the claim is:</b> <u>\$30,108.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <b>3.40</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>ProFlow Chemical Solutions</u><br><u>308 Brents LP</u><br><u>Scott, LA 70583</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _ | <b>As of the petition filing date, the claim is:</b> <u>\$744.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    |

Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

|             |  |  |
|-------------|--|--|
| <b>3.41</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Pro-Test Inc</u><br><u>PO Box 921</u><br><u>Kilgore, TX 75663</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____                 | <b>As of the petition filing date, the claim is:</b> <u>\$7,373.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.42</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Renegade Oil Tools</u><br><u>103 Guensey Lane</u><br><u>Youngsville, LA 70592</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <u>\$3,350.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.43</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Rig Tools Inc</u><br><u>419 North 1st Street</u><br><u>Timpson, TX 75975</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____      | <b>As of the petition filing date, the claim is:</b> <u>\$6,036.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.44</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>RKT Operating LLC</u><br><u>2706 E.. Marshall</u><br><u>Longview, TX 75601</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____    | <b>As of the petition filing date, the claim is:</b> <u>\$40,802.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |

Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 2:** Additional Page

|             |  |  |
|-------------|--|--|
| <b>3.45</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Rusk County Electric Co-Op Inc</u><br><u>325 W. Sabine</u><br><u>Carthage, TX 75633</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <u>\$14,634.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <b>3.46</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Sun Rubber Supply</u><br><u>3302 W. Loop 281</u><br><u>Longview, TX 75604</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____           | <b>As of the petition filing date, the claim is:</b> <u>\$1,299.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.47</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>United Rental</u><br><u>5020 West Loop 281</u><br><u>Longview, TX 75603</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____             | <b>As of the petition filing date, the claim is:</b> <u>\$6,888.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.48</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Variforce</u><br><u>1575 Sawdust Road 600</u><br><u>Spring, TX 77380</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number _____                | <b>As of the petition filing date, the claim is:</b> <u>\$846.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes    |

Debtor Katy Saltwater Disposal Company, Inc. Case number (if known) \_\_\_\_\_  
Name

Part 2: Additional Page

|             |  |  |
|-------------|--|--|
| <b>3.49</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Ventana Midstream</u><br><u>724 US 84</u><br><u>Tenaha, TX 75974</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _   | <b>As of the petition filing date, the claim is:</b> <u>\$3,726.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
| <b>3.50</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>Youngblood Oil &amp; Products, LLC</u><br><u>Linda White</u><br><u>2323 S Voss Rd Ste 230</u><br><u>Houston, TX 77057-3832</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _ | <b>As of the petition filing date, the claim is:</b> <u>\$53,928.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
| <b>3.51</b> | <b>Nonpriority creditor's name and mailing address</b><br><u>ZLC Repair Services LLC</u><br><u>204 Hall Road</u><br><u>Logansport, LA 71049</u><br><br>Date or dates debt was incurred _____<br>Last 4 digits of account number ____ _   | <b>As of the petition filing date, the claim is:</b> <u>\$4,527.00</u><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> _____<br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |

Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

**5. Add the amounts of priority and nonpriority unsecured claims.**

**Total of claim amounts**

5a. **Total claims from Part 1** 5a. \$9,297.00

5b. **Total claims from Part 2** 5b. **+** \$717,074.36

5c. **Total of Parts 1 and 2** 5c. \$726,371.36  
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Katy Saltwater Disposal Company, Inc.

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

#### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest \_\_\_\_\_

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

2.2 State what the contract or lease is for and the nature of the debtor's interest \_\_\_\_\_

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

2.3 State what the contract or lease is for and the nature of the debtor's interest \_\_\_\_\_

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

2.4 State what the contract or lease is for and the nature of the debtor's interest \_\_\_\_\_

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_



Fill in this information to identify the case:

Debtor name Katy Saltwater Disposal Company, Inc.

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

# Official Form 206H

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 \_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

2.2 \_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

2.3 \_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

2.4 \_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

2.5 \_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor**

**Column 2: Creditor**

**Name**

**Mailing Address**

**Name**

*Check all schedules  
that apply:*

2.6 \_\_\_\_\_  
Street  
\_\_\_\_\_  
City State ZIP Code

Fill in this information to identify the case:

Debtor name Katy Saltwater Disposal Company, Inc.

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

## Official Form 206Sum

# Summary of Assets and Liabilities for Non-Individuals

12/15

### Part 1: Summary of Assets

#### 1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

##### 1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

##### 1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$550,000.00

##### 1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$550,000.00

### Part 2: Summary of Liabilities

#### 2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$0.00

#### 3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

##### 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$9,297.00

##### 3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

**+** \$717,074.36

#### 4. Total liabilities.....

Lines 2 + 3a + 3b

\$726,371.36

Fill in this information to identify the case:

Debtor name Katy Saltwater Disposal Company, Inc.

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 207

# Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

### Part 1: Income

#### 1. Gross revenue from business

☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

#### Sources of revenue

Check all that apply

#### Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2022 to Filing date  
MM/ DD/ YYYY

☐ Operating a business

☐ Other \_\_\_\_\_

For prior year:

From 01/01/2021 to 12/31/2021  
MM/ DD/ YYYY MM/ DD/ YYYY

☐ Operating a business

☐ Other \_\_\_\_\_

For the year before that:

From 01/01/2020 to 12/31/2020  
MM/ DD/ YYYY MM/ DD/ YYYY

☐ Operating a business

☐ Other \_\_\_\_\_

#### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

#### Description of sources of revenue

#### Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2022 to Filing date  
MM/ DD/ YYYY

For prior year:

From 01/01/2021 to 12/31/2021  
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2020 to 12/31/2020  
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

| Creditor's name and address           | Dates | Total amount or value | Reasons for payment or transfer<br>Check all that apply |
|---------------------------------------|-------|-----------------------|---|
| 3.1. _____<br>Creditor's name         | _____ | _____                 | <input type="checkbox"/> Secured debt                   |
| _____                                 | _____ |                       | <input type="checkbox"/> Unsecured loan repayments      |
| Street _____                          | _____ |                       | <input type="checkbox"/> Suppliers or vendors           |
| _____                                 | _____ |                       | <input type="checkbox"/> Services                       |
| _____                                 |       |                       | <input type="checkbox"/> Other _____                    |
| City _____ State _____ ZIP Code _____ |       |                       |   |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

| Insider's name and address            | Dates | Total amount or value | Reasons for payment or transfer |
|---------------------------------------|-------|-----------------------|---------------------------------|
| 4.1. _____<br>Creditor's name         | _____ | _____                 | _____                           |
| _____                                 | _____ |                       | _____                           |
| Street _____                          | _____ |                       | _____                           |
| _____                                 |       |                       |                                 |
| City _____ State _____ ZIP Code _____ |       |                       |                                 |
| Relationship to debtor _____          |       |                       |                                 |

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| Creditor's name and address | Description of the property | Date | Value of property |
|-----------------------------|-----------------------------|------|-------------------|
|-----------------------------|-----------------------------|------|-------------------|

City State ZIP Code

☒ None

City State ZIP Code

☐ None

| City | State | ZIP Code |
|------|-------|----------|
|------|-------|----------|

☒ None

| 8.1. | Custodian's name and address | Description of the property | Value                  |
|------|------------------------------|-----------------------------|------------------------|
|      | Custodian's name             |                             |                        |
|      | Street                       | Case title                  | Court name and address |
|      |                              |                             | Name                   |
|      | City State ZIP Code          | Case number                 | Street                 |
|      |                              |                             |                        |
|      |                              | Date of order or assignment | City State ZIP Code    |
|      |                              |                             |                        |

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

| 9.1. | Recipient's name and address       | Description of the gifts or contributions | Dates given | Value |
|------|------------------------------------|---|-------------|-------|
|      | Recipient's name                   |   |             |       |
|      | Street                             |   |             |       |
|      |                                    |   |             |       |
|      | City State ZIP Code                |   |             |       |
|      | Recipient's relationship to debtor |   |             |       |
|      |                                    |   |             |       |

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

| 10.1. | Description of the property lost and how the loss occurred | Amount of payments received for the loss<br>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | Date of loss | Value of property lost |
|-------|--|---|--------------|------------------------|
|       |  |   |              |                        |

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.

Who was paid or who received the transfer?

Law Office of Stephen Shires

Address

1316 Louisiana Street

Street

Center, TX 75935

CityStateZIP Code

Email or website address

Who made the payment, if not debtor?

If not money, describe any property transferred

Attorney's Fee

Dates

8/23/2022

Total amount or value

\$0.00

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.

Name of trust or device

Describe any property transferred

Dates transfers were made

Total amount or value

Trustee

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.

Who received the transfer?

Address

Street

CityStateZIP Code

Relationship to debtor

Description of property transferred or payments received or debts paid in exchange

Date transfer was made

Total amount or value



**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

| Address  | Dates of occupancy  |
|--|---------------------|
| 14.1. _____<br>Street<br>_____<br>_____<br>City State ZIP Code | From _____ To _____ |

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
—diagnosing or treating injury, deformity, or disease, or  
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

| Facility name and address   | Nature of the business operation, including type of services the debtor provides   | If debtor provides meals and housing, number of patients in debtor's care  |
|---|--|--|
| 15.1. _____<br>Facility name<br>_____<br>Street<br>_____<br>City State ZIP Code | _____<br>_____<br>Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.<br>_____<br>_____ | _____<br>How are records kept?<br>Check all that apply:<br><input type="checkbox"/> Electronically<br><input type="checkbox"/> Paper |

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: \_ \_ - \_ \_ \_ \_ \_

Has the plan been terminated?

☐ No

☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

| Financial institution name and address                                | Last 4 digits of account number | Type of account  | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|---|---------------------------------|--|--|---|
| 18.1 _____<br>Name<br>_____<br>Street<br>_____<br>City State ZIP Code | XXXX- _ _ _ _                   | <input type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other | _____  | _____                                   |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| Depository institution name and address                               | Names of anyone with access to it                           | Description of the contents               | Does debtor still have it?                                  |
|---|---|---|---|
| 19.1 _____<br>Name<br>_____<br>Street<br>_____<br>City State ZIP Code | _____<br>_____<br>_____<br><b>Address</b><br>_____<br>_____ | _____<br>_____<br>_____<br>_____<br>_____ | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1

| Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it?   |
|---------------------------|-----------------------------------|-----------------------------|------------------------------|
| <div>Name</div>           |                                   |                             | <input type="checkbox"/> No  |
| <div>Street</div>         |                                   |                             | <input type="checkbox"/> Yes |
| <div>City</div>           | <div>Address</div>                |                             |                              |
| <div>State</div>          |                                   |                             |                              |
| <div>ZIP Code</div>       |                                   |                             |                              |

Part 11:

Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

| Owner's name and address | Location of the property | Description of the property | Value |
|--------------------------|--------------------------|-----------------------------|-------|
| <div>Name</div>          |                          |                             |       |
| <div>Street</div>        |                          |                             |       |
| <div>City</div>          |                          |                             |       |
| <div>State</div>         |                          |                             |       |
| <div>ZIP Code</div>      |                          |                             |       |

Part 12:

Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

| Case title             | Court or agency name and address | Nature of the case | Status of case                     |
|------------------------|----------------------------------|--------------------|------------------------------------|
| <div>Case number</div> | <div>Name</div>                  |                    | <input type="checkbox"/> Pending   |
|                        | <div>Street</div>                |                    | <input type="checkbox"/> On appeal |
|                        | <div>City</div>                  |                    | <input type="checkbox"/> Concluded |
|                        | <div>State</div>                 |                    |                                    |
|                        | <div>ZIP Code</div>              |                    |                                    |

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No
 ☐ Yes. Provide details below.

| Site name and address  | Governmental unit name and address                             | Environmental law, if known         | Date of notice |
|--|--|-------------------------------------|----------------|
| <div>Name</div> <div>Street</div> <div>CityStateZIP Code</div> | <div>Name</div> <div>Street</div> <div>CityStateZIP Code</div> | <div></div> <div></div> <div></div> | <div></div>    |

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No
 ☐ Yes. Provide details below.

| Site name and address  | Governmental unit name and address                             | Environmental law, if known         | Date of notice |
|--|--|-------------------------------------|----------------|
| <div>Name</div> <div>Street</div> <div>CityStateZIP Code</div> | <div>Name</div> <div>Street</div> <div>CityStateZIP Code</div> | <div></div> <div></div> <div></div> | <div></div>    |

Part 13:

Details About the Debtor’s Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

| Business name and address   | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN.   |
|---|-------------------------------------|--|
| <div>25.1.</div> <div>Name</div> <div>Street</div> <div>CityStateZIP Code</div> | <div></div>                         | <div>EIN:    -    -    -    -    -    -</div> <div> <div>Dates business existed</div> <div>From        To        </div> </div> |

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None

**Name and address**

**Dates of service**

26a.1. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

From \_\_\_\_\_ To \_\_\_\_\_

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

**Name and address**

**Dates of service**

26b.1. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

From \_\_\_\_\_ To \_\_\_\_\_

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.1. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**Name and address**

26d.1. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|   |                   |  |

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|------|---------|-------------------------------------|-----------------------|
|      |         |                                     |                       |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|------|---------|-------------------------------------|---|
|      |         |                                     | From To   |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
|-------------------------------|--|-------|--------------------------------|

30.1.

Name

Street

City State ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: - - - - -

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: - - - - -

Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/23/2022  
MM/ DD/ YYYY

X /s/ Clay Etheridge  
Signature of individual signing on behalf of the debtor

Printed name Clay Etheridge

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Fill in this information to identify the case:

Debtor name Katy Saltwater Disposal Company, Inc.

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

|   | Name of creditor and complete mailing address, including zip code   | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|---|---|---|---|--|--|---|-----------------|
|   |   |   |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Acid & Cementing Services, Inc<br>3212 West Oak Street<br>Palestine, TX 75801                             |   |   | Unliquidated   |  |   | \$35,583.00     |
| 2 | Agua Libre Midstream<br>801 Cherry Street<br>Fort Worth, TX 76102   |   |   | Unliquidated   |  |   | \$13,658.00     |
| 3 | Charles N. Richardson Enterprises, Inc.<br>Thomas H. Brown<br>116 N Kilgore Street<br>Kilgore, TX 75662   | (903) 984-0999  |   | Unliquidated   |  |   | \$66,820.16     |
| 4 | Clements Fluids Henderson LTD<br>604 US 79<br>Henderson, TX 75652   |   |   | Unliquidated   |  |   | \$36,112.20     |
| 5 | Common Disposal<br>1000 US 96<br>, 75971  |   |   | Unliquidated   |  |   | \$64,216.00     |
| 6 | Eastern Energy Services<br>c/o Steptoe & Johnson, LLC<br>1780 Hughes Landing Blvd 750<br>Spring, TX 77380 |   |   | Disputed   |  |   | \$30,750.00     |
| 7 | Epic Chemistry, LLC<br>3879 Maple Ave 300<br>Dallas, TX 75219   |   |   | Unliquidated   |  |   | \$10,128.00     |
| 8 | Geonix Oilfield Supplies<br>2008 North Longview Street<br>Kilgore, TX 75662                               |   |   | Unliquidated   |  |   | \$23,385.00     |



Debtor Katy Saltwater Disposal Company, Inc.  
Name

Case number (if known) \_\_\_\_\_

|    | Name of creditor and complete mailing address, including zip code                                 | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|----|---|---|---|--|--|---|-----------------|
|    |   |   |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| 9  | Harmac Energy Services, LLC<br>1008 Southview Circle<br>Center, TX 75935                          |   |   | Unliquidated   |  |   | \$59,343.00     |
| 10 | Hoell Operating LLC<br>PO Box 921<br>Kilgore, TX 75663  |   |   | Unliquidated   |  |   | \$9,834.00      |
| 11 | Jims Rental Service<br>2106 Industrial Blvd<br>Kilgore, TX 75662                                  |   |   | Unliquidated   |  |   | \$18,985.00     |
| 12 | Knighten Machine & Service, Inc<br>3800 East 42nd Street 333<br>Odessa, TX 79762                  |   |   | Unliquidated   |  |   | \$16,757.00     |
| 13 | Maverick Well Services<br>300 FM 1252<br>Kilgore, TX 75662  |   |   | Unliquidated   |  |   | \$17,927.00     |
| 14 | McBride Operating, LLC<br>Dallas W. Tharpe<br>455 Rice Rd 101<br>Tyler, TX 75703                  |   |   |  |  |   | \$30,732.00     |
| 15 | Newman's Oilfield Service, Inc<br>PO Box 2860<br>Kilgore, TX 75663                                |   |   | Unliquidated   |  |   | \$27,242.00     |
| 16 | Pipe Pros LLC<br>3000 TX-42<br>Kilgore, TX 75662  |   |   | Unliquidated   |  |   | \$11,220.00     |
| 17 | Prime Tubulars<br>3200 State Hwy 135N<br>Kilgore, TX 75662  |   |   | Unliquidated   |  |   | \$30,108.00     |
| 18 | RKT Operating LLC<br>2706 E.. Marshall<br>Longview, TX 75601                                      |   |   | Unliquidated   |  |   | \$40,802.00     |
| 19 | Rusk County Electric Co-Op Inc<br>325 W. Sabine<br>Carthage, TX 75633                             |   |   | Unliquidated   |  |   | \$14,634.00     |
| 20 | Youngblood Oil & Products, LLC<br>Linda White<br>2323 S Voss Rd Ste 230<br>Houston, TX 77057-3832 | (936) 832-0990  |   | Unliquidated   |  |   | \$53,928.00     |

B2030 (Form 2030) (12/15)

United States Bankruptcy Court  
Eastern District of Texas

In re Katy Saltwater Disposal Company, Inc.

Case No. \_\_\_\_\_

Debtor

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$5,300.00

Prior to the filing of this statement I have received ..... \$0.00

Balance Due ..... \$5,300.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/23/2022

*Date*

/s/ Stephen Shires

Stephen Shires

*Signature of Attorney*

Bar Number: 50511894

Law Office of Stephen Shires

1316 Louisiana Street

Center, TX 75935

Phone: (936) 332-4566

Law Office of Stephen Shires

*Name of law firm*

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
TYLER DIVISION

IN RE: **Katy Saltwater Disposal Company, Inc.**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 08/23/2022 Signature /s/ Clay Etheridge  
Clay Etheridge, President

Acid & Cementing Services,  
Inc  
3212 West Oak Street  
Palestine, TX 75801

Adkisson Production &  
Consultants  
3100 Gilmer Road  
Longview, TX 75604

Aeigs Chemical Solutions  
7113 TX-42  
Kilgore, TX 75662

Affordable Tire  
1745 NE Loop  
Kilgore, TX 75663

Agua Libre Midstream  
801 Cherry Street  
Fort Worth, TX 76102

Ba Chemicals  
13120 N MacArthur Blvd  
Oklahoma City, OK 73142

BJ & K Services, Inc.  
235 Jonny Clark Road  
Longview, TX 75603

Bufkin Truck Service  
3132 TX-31  
Longview, TX 75603

C&J Well Services, Inc  
350 N Saint Paul  
Dallas, TX 75201

Charles N. Richardson  
Enterprises, Inc.  
Thomas H. Brown  
116 N Kilgore Street  
Kilgore, TX 75662

Clements Fluids Henderson  
LTD  
604 US 79  
Henderson, TX 75652

Clifford Power Systems  
1913 E US Hwy 80  
White Oak, TX 75693

Common Disposal  
1000 US 96  
75971

Crown Products, Inc  
5165 TX-281 Loop  
Longview, TX 75603

Dangapar, LLC  
P.O Box 3809  
Longview, TX 75606

Deep East Texas Electric Coop  
880 TX-21  
75971

East Texas Mac Sales LLC  
2934 TX-31  
Longview, TX 75603

Eastern Energy Services  
c/o Steptoe & Johnson, LLC  
1780 Hughes Landing Blvd 750  
Spring, TX 77380

Energymakers  
1770 Saint James Place 300  
Houston, TX 77056

Epic Chemistry, LLC  
3879 Maple Ave 300  
Dallas, TX 75219

Geonix Oilfield Supplies  
2008 North Longview Street  
Kilgore, TX 75662

Harmac Energy Services, LLC  
1008 Southview Circle  
Center, TX 75935

High Roller  
1077 US 96  
Center, TX 75935

HL Hailey Enterprises  
3012 West Loop 281  
Longview, TX 75604

Hoell Operating LLC  
PO Box 921  
Kilgore, TX 75663

IRS  
PO Box 7346  
Philadelphia, PA 19101

Jims Rental Service  
2106 Industrial Blvd  
Kilgore, TX 75662

Jones Properties LLC  
P.O. Box 3809  
Longview, TX 75606

Knighten Machine & Service,  
Inc  
3800 East 42nd Street 333  
Odessa, TX 79762

L&S Pump Repair  
6999 US 59N  
Lufkin, TX 75901

Law Office of Stephen Shires  
1316 Louisiana Street  
Center, TX 75935

Legacy Slickline Services, LLC  
PO Box1025  
Hallsville, TX 75650



Limitless Supply, LLC  
307 NW Loop 436  
Carthage, TX 75633

M&D Supply, Inc  
4580 College Street  
Beaumont, TX 77707

Maverick Well Services  
300 FM 1252  
Kilgore, TX 75662

McBride Operating, LLC  
Dallas W. Tharpe  
455 Rice Rd 101  
Tyler, TX 75703

McGinnis Lockridge  
500 North Akard Street 2250  
Dallas, TX 75201

Mckenzie Transportation Co,  
Inc  
285 Mckenzie Street  
Kilgore, TX 75662

Mettauer Law Firm  
403 Nacogdoches Street  
Center, TX 75935

Newman's Oilfield Service,  
Inc  
PO Box 2860  
Kilgore, TX 75663

OGPulse  
5308 Balfour Court  
Midland, TX 79707

Pipe Pros LLC  
3000 TX-42  
Kilgore, TX 75662

Prime Tubulars  
3200 State Hwy 135N  
Kilgore, TX 75662

ProFlow Chemical Solutions  
308 Brents LP  
Scott, LA 70583

Pro-Test Inc  
PO Box 921  
Kilgore, TX 75663

Renegade Oil Tools  
103 Guensey Lane  
Youngsville, LA 70592

Rig Tools Inc  
419 North 1st Street  
Timpson, TX 75975

RKT Operating LLC  
2706 E.. Marshall  
Longview, TX 75601

Rusk County Electric Co-Op  
Inc  
325 W. Sabine  
Carthage, TX 75633

Shelby County  
200 San Augustine  
Center, TX 75935

Sun Rubber Supply  
3302 W. Loop 281  
Longview, TX 75604

United Rental  
5020 West Loop 281  
Longview, TX 75603

Variforce  
1575 Sawdust Road 600  
Spring, TX 77380

Ventana Midstream  
724 US 84  
Tenaha, TX 75974

Youngblood Oil & Products,  
LLC  
Linda White  
2323 S Voss Rd Ste 230  
Houston, TX 77057-3832

ZLC Repair Services LLC  
204 Hall Road  
Logansport, LA 71049